

BOTHELL

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

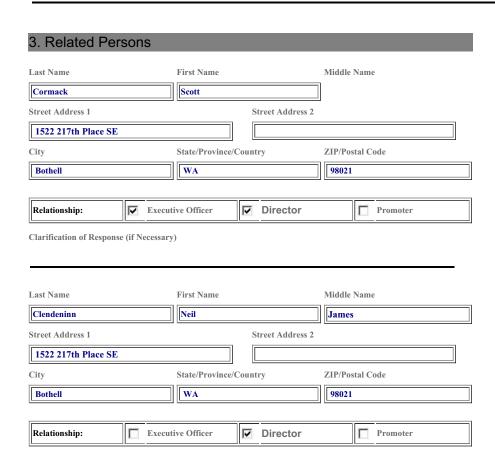
OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hou per response: 4.0

1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0000949858	Sonus Pharmaceuticals	© Corporation
Name of Issuer	Inc.	C Limited Partnership
ONCOGENEX PHARMACEUTICALS, INC.	SONUS PHARMACEUTICALS INC	C Limited Liability Company
Jurisdiction of Incorporation/Organization		General Partnership
DELAWARE		C Business Trust
Year of Incorporation/Organization	1	C Other
⊙ Over Five Years Ago		
C Within Last Five Years (Specify Year)		
O Yet to Be Formed		
2. Principal Place of Bu	usiness and Contact Ir	nformation
Name of Issuer		
ONCOGENEX PHARMACEUTICA	LS, INC.	
Street Address 1	Street Address 2	2
1522 217TH PLACE S.E.		
City Sta	ate/Province/Country ZIP/Postal	l Code Phone No. of Issuer

98021

4254879500

WA



Last Name		First Name			Middle Nan	ne	
Martino		Michael		A.			
Street Address 1		Street Address 2					
1522 217th Place SE	E						
City		State/Province	/Country		ZIP/Postal	Code	
Bothell		WA			98021		
Relationship:	Execu	tive Officer	☑ Direc	tor	Г	Promoter	
Clarification of Respon	se (if Necessar	y)			·		
Last Name		First Name			Middle Nan	ne	
Burris		Michelle]		
Street Address 1		- I	Street Ac	ldress 2			
1522 217th Place SE							
City		State/Province	/Country		ZIP/Postal	Code	
Bothell		WA			98021		
		1 [
Relationship:	Execu	tive Officer	▽ Direc	tor	Г	Promoter	
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		First Name			Middle Nan	ne	
Street Address 1		First Name	Street Ac	ldress 2	Middle Nan	ne	
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Street Address 1 Street Address 2

City	State	/Province	e/Country		ZIP/Po	ostal Code
Bothell	WA	\			9802	1
Relationship:	Executive Of	ficer	☐ Dii	rector		Promoter
Clarification of Respon						
4. Industry Gr	oup					
C Agriculture		Health C	Care otechnology		CI	Retailing
Banking & Financia	al Services	2000	alth Insurai	ıce	O I	Restaurants
C Commercial Ba	ınking		spitals & Pl		-	Гесhnology
C Insurance			armaceutica	v		
C Investing		C Ot	her Health (Care	3	Computers
C Investment Ban	0				ì	C Telecommunications
C Pooled Investm	ent Fund				9	Other Technology
Other Banking Services	& Financial				7	Γravel
120	О	Manufa			9	C Airlines & Airports
Business Services		Real Est			9	C Lodging & Conventions
Energy Coal Mining			mmercial nstruction		9	C Tourism & Travel Services
C Electric Utilities	s	2000	nstruction ITS & Fina	nce	i i	Other Travel
C Energy Conserv		7040	aris & rina sidential	nee	0	Other
C Environmental		7020	her Real Est	ate		
C Oil & Gas						
C Other Energy						
5. Issuer Size						
Revenue Range				gate Net Ass	et Valu	e Range
224			0			
No Revenues				00 0	gate Net	Asset Value
No Revenues \$1 - \$1,000,000			0	No Aggreg \$1 - \$5,000	gate Net	Asset Value
No Revenues \$1 - \$1,000,000			0	00 0	gate Net),000	
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No Revenues S1 - \$1,000,000 S1,000,001 - \$5, S5,000,001 - \$25 S25,000,001 - \$1 Over \$100,000,0 Decline to Discl Not Applicable	.000,000 5,000,000 100,000,000 000 lose emption(s) a		0000000	\$1 - \$5,000 \$5,000,001 \$25,000,00 \$50,000,00 Over \$100 Decline to Not Applie	gate Net 0,000 1 - \$25,0 01 - \$50, 01 - \$100 0,000,000 Disclose	00,000 000,000 0,000,000 0
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No Revenues S1 - \$1,000,000 \$1,000,001 - \$5, \$5,000,001 - \$25 \$25,000,001 - \$1 Over \$100,000,0 Decline to Discl Not Applicable 6. Federal Excapply) Rule 504(b)(1) (nor (iii)) Rule 504 (b)(1)(i)	emption(s) a		C C C C C C C C C C C C C C C C C C C	\$1 - \$5,000 \$5,000,001 \$25,000,00 \$50,000,00 Over \$100 Decline to Not Applie	gate Net 0,000 1 - \$25,0 01 - \$50, 01 - \$100 0,000,000 Disclose	00,000 000,000 0,000,000 0
No Revenues S1 - \$1,000,000 S1,000,001 - \$5, S5,000,001 - \$25 S25,000,001 - \$1 Over \$100,000,0 Decline to Discl Not Applicable 6. Federal Examply) Rule 504(b)(1)(i) Rule 504 (b)(1)(i)	emption(s) a		C C C C C C C C C C	\$1 - \$5,000 \$5,000,001 \$25,000,00 \$50,000,00 Over \$100 Decline to Not Applie	gate Net 0,000 1 - \$25,0 01 - \$50, 01 - \$100 0,000,000 Disclose	00,000 000,000 0,000,000 0
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7. Type of Filing

Amendment	
Amendment	
8. Duration of Offering	
Does the Issuer intend this offering to last more than	one year? C Yes No
boes the issuer intenti this offering to last more than	one year:
O Type(a) of Securities Offered	(solost all that apply)
9. Type(s) of Securities Offered	(Select all triat apply)
Pooled Investment Fund	
☐ Tenant-in-Common Securities ☐ Debt	
Mineral Property Securities Option, W	arrant or Other Right to
Acquire A	nother Security
Security to be Acquired Upon Exercise of Option, Warrant or Other (dec	9. \
Other Right to Acquire	ceribe)
Security	
10. Business Combination Tran	saction
Is this offering being made in connection with a busin	0000
transaction, such as a merger, acquisition or exchang	
Clarification of Response (if Necessary)	
11. Minimum Investment	
Minimum investment accepted from any outside	LION LION
investor	USD
12. Sales Compensation	
·	Posiciont CDD Number
12. Sales Compensation	Recipient CRD Number None
	Recipient CRD Number None
Recipient	(Associated) Broker or Dealer CRD
·	
Recipient	(Associated) Broker or Dealer CRD None
(Associated) Broker or Dealer None	(Associated) Broker or Dealer CRD None
Recipient	(Associated) Broker or Dealer CRD None
(Associated) Broker or Dealer None	(Associated) Broker or Dealer CRD None
(Associated) Broker or Dealer None Street Address 1	(Associated) Broker or Dealer CRD None
(Associated) Broker or Dealer None Street Address 1	(Associated) Broker or Dealer CRD None Number Street Address 2
Recipient (Associated) Broker or Dealer None Street Address 1 City S	(Associated) Broker or Dealer CRD None Number Street Address 2 itate/Province/Country ZIP/Postal Code
Recipient (Associated) Broker or Dealer None Street Address 1 City S	(Associated) Broker or Dealer CRD None Number Street Address 2
(Associated) Broker or Dealer None Street Address 1 City S	(Associated) Broker or Dealer CRD None Number Street Address 2 itate/Province/Country ZIP/Postal Code
Recipient (Associated) Broker or Dealer None Street Address 1 City S	(Associated) Broker or Dealer CRD None Number Street Address 2 itate/Province/Country ZIP/Postal Code
Recipient (Associated) Broker or Dealer None Street Address 1 City S	(Associated) Broker or Dealer CRD None Number Street Address 2 itate/Province/Country ZIP/Postal Code
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Recipient (Associated) Broker or Dealer None Street Address 1 City S State(s) of Solicitation	(Associated) Broker or Dealer CRD None Number Street Address 2 Itate/Province/Country ZIP/Postal Code
(Associated) Broker or Dealer None Street Address 1 City S State(s) of Solicitation 13. Offering and Sales Amounts	(Associated) Broker or Dealer CRD None Number Street Address 2 Itate/Province/Country ZIP/Postal Code
(Associated) Broker or Dealer None Street Address 1 City S State(s) of Solicitation 13. Offering and Sales Amounts Total Offering Amount \$ 10000000	(Associated) Broker or Dealer CRD None Number Street Address 2 Itate/Province/Country ZIP/Postal Code All States
Recipient (Associated) Broker or Dealer None Street Address 1 City S State(s) of Solicitation 13. Offering and Sales Amount Total Offering Amount \$ 10000000 Total Amount Sold \$ 10000000	(Associated) Broker or Dealer CRD None Number Street Address 2 Latate/Province/Country ZIP/Postal Code
Recipient (Associated) Broker or Dealer None Street Address 1 City State(s) of Solicitation Total Offering Amount \$ 10000000 Total Amount Sold \$ 10000000 Total Remaining to be \$ 10000000	(Associated) Broker or Dealer CRD None Number Street Address 2 Itate/Province/Country ZIP/Postal Code All States
Recipient (Associated) Broker or Dealer None Street Address 1 City S State(s) of Solicitation Total Offering Amount \$ 10000000 Total Amount Sold \$ 10000000 Total Remaining to be	(Associated) Broker or Dealer CRD None Number Street Address 2 Itate/Province/Country ZIP/Postal Code All States USD Indefinite USD
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	Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering
	Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. 9	Sales Commissions & Finders' Fees Expenses
	separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an ture is not known, provide an estimate and check the box next to the amount.
	Sales Commissions \$ 0 USD Estimate
	Finders' Fees \$ 0 USD
Clarific	ation of Response (if Necessary)
16. l	Jse of Proceeds
any of t	the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to be persons required to be named as executive officers, directors or promoters in response to Item 3 above. In a nount is unknown, provide an estimate and check the box next to the amount.
Clarifica	ation of Response (if Necessary)
Ciara	-1 10 h''

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
ONCOGENEX PHARMACEUTICALS INC.	/s/ Stephen Anderson	Stephen Anderson	Chief Financial Officer	2009-12-29